

Publication regarding Related-Party Agreements pursuant to article L.22-10-30 of the French Commercial Code

Companies concerned: URW SE and its consolidated subsidiary URW N.V., having common board members

Purpose, financial terms and interest of the agreement:

As part of an intra-group transaction relating to the capitalization of intra-group loans between URW SE and URW N.V., an amendment to the Participation Maintenance Subscription Right Agreement was entered into between these companies in order to secure URW SE's discretionary exercise of its subscription right thereunder (conversion of the class B share premium reserve).

At its meeting on July 24, 2024, the Supervisory Board of URW SE approved the conclusion of this amendment.