



UNIBAIL-RODAMCO-WESTFIELD

25 October 2023

**PUBLICATION OF RESET RATE OF INTEREST AND RESET RATE INTEREST AMOUNT**

**For the attention of the holders of Unibail-Rodamco-Westfield SE's outstanding €1,250,000,000 Deeply Subordinated Perpetual Fixed Rate Resettable Perp-NC 5.5 Bonds**

**ISIN No: FR0013330529**

Dear all,

Reference is made to the €1,250,000,000 Deeply Subordinated Perpetual Fixed Rate Resettable Perp-NC 5.5 Bonds issued on 25 April 2018 with ISIN No: FR0013330529, of which €99,800,000 in principal amount remain outstanding (the "**Bonds**") issued by Unibail-Rodamco-Westfield SE (previously Unibail-Rodamco SE) (the "**Issuer**").

Pursuant to Condition 4(d)(iii) (*Publication of Reset Rate of Interest and Reset Rate Interest Amount*) of the Terms and Conditions of the Bonds, notice is hereby given to the holders of the Bonds that:

- (i) the Reset Rate of Interest which will apply as from the First Reset Date will be 5.142 per cent. per annum, and
- (ii) the Reset Rate Interest Amount payable in respect of each €100,000 Bond will be €5,142.

Capitalised terms which are not defined herein shall have the meaning given to them in the Terms and Conditions of the Bonds.

**UNIBAIL-RODAMCO-WESTFIELD SE**